ZoHo Project Management - New Customer Onboarding

- Milestones
  - Task List
    - Task
      - Subtask

- Reporting and Client Review
  - PM Customization
    - Identify Sites
    - Set Task Dates
  - Network Detective Setup
    - Add Customer to Network Domain
    - Add Sites for Audit
    - Create the HIPAA Risk Assessment
  - Onboarding for Audit
    - Proposal/Written Approval to Proceed
    - Complete Business Associates Agreement
      - Add Business Associate Agreement to the Portal
    - Collect down payment
      - Send Project Launch Email
        - Set Appointment for Client Interview
      - Create Remote Access Account and Access Group
- HIPAA Site Risk Assessment
  - Data Analysis and Risk Identification
  - Network Assessment and Scans
  - On-site Tech Tasks
    - See Onsite Tech Tasks Project
  - Client Interview
    - See Client Interview Project
  - Scheduling and Dispatch
- Project Preparation
  - PM Customization
  - Network Analysis Setup
  - Onboarding for Audit